

Oracle Cloud EPM



PRODUCED BY:



Ascend Sessions Preview

Remember to complete your evaluation for this session within the app!

PREPARED BY:

Kate Helmer , Chair &
Arun Surendran, Education Coordinator
Scott Ritter, Secretary
Glenn Roth, Media Coordinator
EPM SIG Board of Directors

April 14, 2022

AscendUsersConference.com

[#Ascend2022](https://twitter.com/Ascend2022)

What is Ascend 2022?



New Conference for OATUG and OHUG members!

The **#Ascend2022** Conference will be hosted at the ARIA Resort in Las Vegas, June 12-15 2022! (Replacing Collaborate)

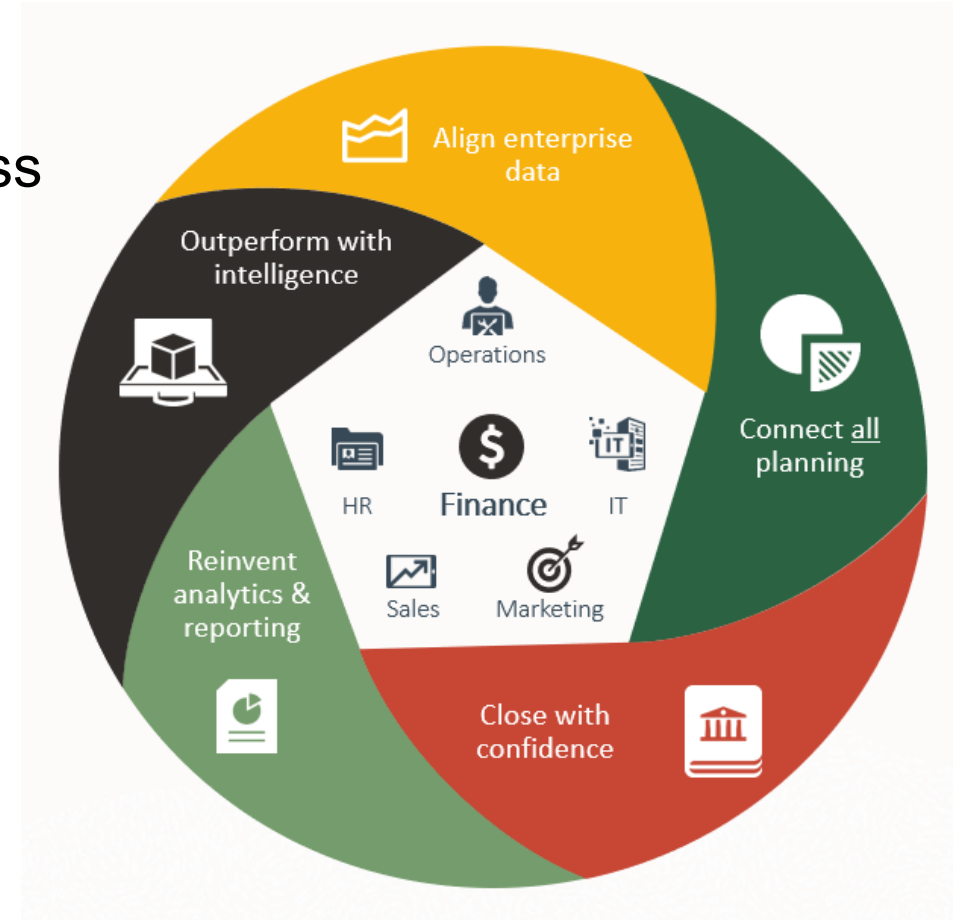
In-person and virtual options available: learn more at <https://ascendusersconference.com/>



What is EPM?

Enterprise Performance Management

- is the process of monitoring performance across the enterprise with the goal of improving business performance.
- Consolidation & Close
- Plan & Forecast
- Long-range plan
- Allocations & Profitability
- Reporting
- Enterprise Data (MDM)



What is the Oracle EPM SIG?



- **We share knowledge and resources with the EPM community through:**
 - Webinars. We love showcasing vendors, partners and customers.
 - Want to host a webinar through the SIG? Contact us!
 - In-person and online events! Like Ascend22 & EPM Week (coming in August 2022)
 - Blog posts and social media
- **Facilitate networking and connectivity!**
 - Networking events during conferences
 - Helping you build your Oracle network virtually
 - Giving you resources to build your career!



Your Oracle EPM SIG Board of Directors



Kate Helmer
Chair



Linda Thiel
Co-Chair



Arun Raj
Education Coordinator



Scott Ritter
Secretary



Glenn Roth
Media Coordinator



Azmat Bhatti
Communications Chair



Kate Helmer, Chair ♠️



- Based in Dallas, TX
- Kate Helmer is an Oracle ACE and has been a member of the Hyperion community for over a decade
- She is a Senior Director at Huron Consulting Group in their Oracle – Digital practice
- She gives back to the Oracle community via her blog and is a frequent presenter at various Oracle conferences
- She was formerly the Education Coordinator on the Hyperion/Oracle EPM SIG Board of Directors
- You can find Kate's blog at www.hyperionbarbie.com and follow her twitter at @hyperionbarbie
- Married & a dog mom to Harvey



Scott Ritter, Secretary



- Scott is a Practice Lead for MindStream Analytics.
- He focuses on administration and support as well as education of users within the EPM/Hyperion product stack.
- He began his career in accounting and transitioned to the technology consulting space where he has worked with Hyperion products for over 13 years.
- He looks forward to providing a new perspective to the SIG with a focus on product use and efficiency.
- I'm a lover of skiing, squash, wine, and anything golf!



Arun Raj, Education Coordinator



- Arun is a Manager at Deloitte Canada
- Arun started his career as an ERP Technical consultant and has been working in Oracle EPM space since 2015. He loves working on both ERP and EPM
- He gives back to the Oracle community via his blogs, YouTube channel and occasional free weekend sessions on EPM / ERP related topics.
- Links to Arun's blogs and YouTube Channel
 - www.quest4apps.com
 - watch his YouTube Videos at <https://www.youtube.com/c/ArunRajTutorials>
 - Read his articles on Medium at <https://arun-raj.medium.com/>
- Follow him on Twitter @sarunraj

Glenn Roth, Media Coordinator



- Glenn leads the Oracle Cloud Budgeting effort in Deloitte's Government and Public Services (GPS) Enterprise Performance practice.
- He possesses more than 25 years of experience in public sector budgeting.
- He has delivered over 75 Hyperion and EPM Cloud projects, without a failure, on-time and to high-quality standards across Federal, State, Local and Higher ED clients.
- Glenn has held C-level positions as Chief Financial Officer and Chief Information Officer with several government agencies, directing high profile government projects and initiatives to optimize performance, improve efficiency, enhance public funds accountability, and strengthen automated financial management policies and systems.
- Glenn has worked within the Hyperion/Oracle EPM space for more than 20 years.
- Glenn is excited to be a part of the Oracle EPM Board where he can contribute new ideas and help others in their journey to the cloud.

Upcoming EPM Webinars



Please join us for our upcoming webinars in May:

- **Oracle EPM 101 Back to Basics: Planning & Budgeting**
 - Scott Ritter, Mindstream Analytics & EPM SIG Board Member
 - May 11th 2022
- **Close with Confidence**
 - Aaron Kahn, Oracle
 - May 26th 2022

Registration details coming soon!



EPM Content at #Ascend22



- Begins Sunday, June 12 thru Wednesday, June 15
- **12+ Sessions focused on Oracle EPM Cloud, including:**
 - 4 Oracle-Led Roadmap Sessions
 - 1 EPM Expert Panel
 - Sessions on:
 - Oracle Planning & Budgeting
 - Supply Chain Planning
 - Oracle Financial Consolidation & Close
 - Enterprise Data Management (MDM)
 - Narrative Reporting
 - Profitability & Allocations



Day 1 Sessions, Sunday June 12



- 3:45 PM
- Taking the Plunge - Using Narrative Reporting for Redevelopment Agency's Annual Financial Statements
- Presenter: Evelyn Hamilton, City of Las Vegas

Day 2 Sessions, Monday June 13



- 10:00 AM
- Oracle EPM Strategy and Roadmap
- Presenter: Al Marciante, **ORACLE**

- 11:15 AM
- Oracle Enterprise Data Management Cloud
- Presenter: Rahul Kamath, **ORACLE**



Day 2 Sessions, Monday June 13 (2)



- Monday, June 13, 2022 2:00 PM
- Open Your Oracle Enterprise Data Management Solution and Bring MDM to All!
- Presenter: ♠ Kate Helmer, Huron

- Monday, June 13, 2022 4:00 PM
- Eliminating Supply Chain Latency by Integrating EPM and Oracle SCP
- Presenter: ♠ Vatsal Gaokar, Alithya



Day 3 Sessions: Tuesday, June 14



- 10:00 AM
- Connected Financial Close with Cloud EPM
- Presenter: Rich Wilke, **ORACLE**

- 11:15 AM
- Connected Planning for the Enterprise with Cloud EPM
- Presenter: Mark Rinaldi, **ORACLE**

Day 3 Sessions: Tuesday, June 14



- 2:00 PM
- Ask the Experts: Oracle EPM Cloud Edition
- Presenter(s): ♠ Kate Helmer, Huron, Scott Ritter, Mindstream, + More

- 4:00 PM
- Go Hawks – From Spreadsheets to Enterprise Planning
- Presenter: David Silverstrim, Datavail

Day 4 Sessions: Wednesday, June 15



- 9:00 AM
- Simplifying Data Transfer Between EPM Applications (EDMCS, EPBCS and PCMCS) and Allocation Runs in PCMCS
- Presenter: Michelle Haynes, Blue Cross Blue Shield of Arizona

- 10:15 AM
- Breeze Through Your Financial Close Cycle with Oracle EPM Cloud
- Presenter: Hemal Parikh, NexInfo Solutions Inc.

- 10:30 AM
- The Budgeting Rollercoaster: Modeling a Day-Level Budget at Cedar Fair
- Presenter: Nick Nardi, Cedar Fair

Call to Action!



- **EPM Week will be coming August 2022**
 - Over 10 sessions of EPM Content delivered Virtually!
 - If you are interested in doing a Webinar for OATUG or for EPM Week – please reach out to us at geo-sig@oatug.org or reach out to us via twitter: @HyperionUserGrp
- **The OATUG EPM/Hyperion SIG is seeking Board candidates.** As a EPM / Hyperion SIG Board Member, you will join a dedicated team of professionals working together to:
 - ◇ Help promote the ideals and activities of OATUG in the EPM field
 - ◇ Support communication with Oracle on direction and strategy
 - ◇ Share information and experiences among users, managers, and IT professionals
 - ◇ Be a conduit for recommended enhancements to Oracle products or processes
 - ◇ Provide feedback to Oracle from the user community
 - ◇ Facilitate conferences, training, and education among the user community
 - ◇ Provide representation at national and local events



We can't wait to see you at #Ascend22!



The logo for ASCEND 2022 features the word "ASCEND" in a bold, black, sans-serif font. To the left of the text is a stylized graphic consisting of three parallel diagonal lines in blue, orange, and red. Below "ASCEND" is the year "2022" in a smaller, black, sans-serif font.

ASCEND

2022

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